

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **EYM PIZZA OF INDIANA, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **8 1 - 2 4 3 3 7 7 7**

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

4925 N OCONNOR BLVD

Number Street

STE 200

Number Street

P.O. Box

IRVING

City

TX

State

75062

ZIP Code

City

State

ZIP Code

Dallas

County

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **EYM PIZZA OF INDIANA, LLC**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Debtor **EYM PIZZA OF INDIANA, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____

When _____
MM / DD / YYYY

Case number _____

District _____

When _____
MM / DD / YYYY

Case number _____

District _____

When _____
MM / DD / YYYY

Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor **See attached**

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor

EYM PIZZA OF ILLINOIS, LLC
Relationship: Affiliate
District: ED Texas, Sherman Division
Filed: 7/22/24
Case No. 24-41671

EYM PIZZA OF INDIANA, LLC
Relationship: Affiliate
District: ED Texas, Sherman Division
Filed: 7/22/24
Case No. _____

EYM PIZZA OF GEORGIA, LLC
Relationship: Affiliate
District: ED Texas, Sherman Division
Filed: 7/22/24
Case No. _____

EYM PIZZA OF SC, LLC
Relationship: Affiliate
District: ED Texas, Sherman Division
Filed: 7/22/24
Case No. _____

EYM PIZZA OF WISCONSIN, LLC
Relationship: Affiliate
District: ED Texas, Sherman Division
Filed: 7/22/24
Case No. _____

EYM PIZZA, L.P.
Relationship: Affiliate
District: ED Texas, Sherman Division
Filed: 7/22/24
Case No. 24-41669

Debtor EYM PIZZA OF INDIANA, LLC

Case number (if known) _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2024
MM / DD / YYYY

X

Signature of authorized representative of debtor

EDUARDO E DIAZ

Printed name

MANAGER

Title

Debtor EYM PIZZA OF INDIANA, LLC Case number (if known) _____

18. Signature of attorney

☒ /s/ Howard Marc Spector

Date 07/22/2024

Signature of attorney for debtor

MM / DD / YYYY

Howard Marc Spector

Printed name

Spector & Cox, PLLC

Firm name

12770 Coit Rd

Number Street

Suite 850

Dallas

City

TX

State

75206

ZIP Code

(214) 365-5377

Contact phone

hms7@cornell.edu

Email address

00785023

Bar number

TX

State

Fill in this information to identify the case:Debtor name EYM PIZZA OF INDIANA, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Internal Revenue Service Special Procedures Staff Mail Code 5020-DAL 1100 Commerce Street Dallas, Texas 75242		Taxes				\$398,704.50
2	Pizza Hut, LLC 7100 Corporate Drive Plano, Texas 75024		Franchisor				\$274,164.70
3	DoorDash Inc. 202 2nd St. Suite Tower 800 San Francisco, CA 94107		A/P				\$24,589.90
4	Lake County Treasurer 2293 N Main Street Crown Point, IN 46307						\$24,478.21
5	Four Corners Operating Partnership, LP 591 Redwood Hwy Ste 3215 Mill Valley, CA 94941						\$20,066.66

Debtor **EYM PIZZA OF INDIANA, LLC**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Nipsco PO Box 13007 Merrillville, IN 46411						\$13,513.30
7 Cobbleston Ovens, INC 1459 Elmhurst RD Elk Grove Village, IL 00007						\$7,659.68
8 Kankakee Valley REMC PO Box 180 Wanatah, IN 46390						\$5,566.00
9 Midwest Refrigeration Corporation 1951 N. Woodlawn Avenue Griffith, IN 46319						\$5,145.78
10 Core Valpo LLC 10 Parkway North Blvd. Ste 120 Deerfield, IL 60015						\$5,124.35
11 Comcast Business P.O. Box 37601 Philadelphia, PA 19101						\$5,085.08
12 M&C Town Center, LLC PO BOX 2456 CHICAGO, IL 60690						\$4,951.28
13 Helget Gas Products PO Box 30197 Omaha, NE 68124						\$4,269.65

Debtor **EYM PIZZA OF INDIANA, LLC**

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Essintial Enterprise Solutions LLC PO BOX 4110 Dept 5500 Woburn, MA 01888						\$4,051.23
15 Waste Management National Services, INC PO Box 740023 Atlanta, GA 30374						\$3,734.70
16 The Construction and Design Group 2212 Lathrop ave North Riverside, IL 60546						\$2,717.90
17 AllPoints Foodservices Parts and Supplie PO BOX 74007307 CHICAGO, IL 60674						\$2,415.85
18 Pulaski Properties LLC 15941 S. Harlem AVe Tinely Park, IL 60477						\$2,291.08
19 George Hanus (National SHOPPING PLAZA) 200 W Madison St. Suite 4200 Chicago, IL 60606						\$2,268.67
20 Winfield Randolph, LLC 831 Washington St Michigan City, IN 46360						\$2,240.00

Fill in this information to identify the case and this filing:

Debtor Name EYM PIZZA OF INDIANA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2024
MM / DD / YYYY

X


Signature of individual signing on behalf of debtor

EDUARDO E DIAZ

Printed name

MANAGER

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: EYM PIZZA OF INDIANA, LLC


CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 07/22/2024

Signature 
EDUARDO E. DIAZ
MANAGER

Date _____

Signature _____

AllPoints Foodservices Parts and Supplie
PO BOX 74007307
CHICAGO, IL 60674

AT&T
PO BOX 5080
CAROL STREAM, IL 60197

AT&T Global
PO Box 5095
Carol Stream, IL 60197

City of Laporte Utilities
PO BOX 1480
South Bend, In 46624

Cobbleston Ovens, INC
1459 Elmhurst RD
Elk Grove Village, IL 00007

Comcast Business
P.O. Box 37601
Philadelphia, PA 19101

Core Valpo LLC
10 Parkway North Blvd. Ste 120
Deerfield, IL 60015

DoorDash Inc.
202 2nd St.
Suite Tower 800
San Francisco, CA 94107

Ecolab Pest Elimination Div
26252 Network Place
Chicago, IL 60673

Essintial Enterprise Solutions LLC
PO BOX 4110 Dept 5500
Woburn, MA 01888

Four Corners Operating Partnership, LP
591 Redwood Hwy Ste 3215
Mill Valley, CA 94941

George Hanus (National SHOPPING PLAZA)
200 W Madison St. Suite 4200
Chicago, IL 60606

Hammond Water Works Department
6505 Columbia Ave
Hammond, IN 46320

Haynes & Boone, LLP
Attn: Deborah Coldwell
2801 N. Harwood Street
Suite 2300
Dallas, TX 75201

Helget Gas Products
PO Box 30197
Omaha, NE 68124

Homewood Disposal Service
P.O. Box 1275
Tinley Park, IL 60477

Indiana American Water
PO Box 6029
Carol Stream, IL 60197

INSCCU
PO Box 6219
Indianapolis, IN 46206

Internal Revenue Service
Special Procedures Staff
Mail Code 5020-DAL
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Kankakee Valley REMC
PO Box 180
Wanatah, IN 46390

Lake County Treasurer
2293 N Main Street
Crown Point, IN 46307

M&C Town Center, LLC
PO BOX 2456
CHICAGO, IL 60690

MANUFACTURERS BANK
100 SOUTH STATE COLLEGE BLVD.
BREA, CA 92821

McLane
2085 Midway Rd
Carrollton, TX 75006

Midwest Refrigeration Corporation
1951 N. Woodlawn Avenue
Griffith, IN 46319

Nipsco
PO Box 13007
Merrillville, IN 46411

Pizza Hut, LLC
7100 Corporate Drive
Plano, Texas 75024

Pulaski Properties LLC
15941 S. Harlem Ave
Tinely Park, IL 60477

Round the Clock
#VALUE!, #VALUE!

RSCS Parts Connection
27787 Network Place
Chicago, IL 60673

RSCS Smallwares Connection
PO Box 933469
Cleveland, OH 44193

SLM Waste & Recycling SE
PO BOX 782678
Philadelphia, PA 19178

SMBC Manubank
515 South Figueroa St.
Los Angeles, CA 90071

Snell & Wilmer
Attn: Todd Jones
One East Washington Street
Phoenix, AZ 85004

Solstice Enterprise LLC
16 Mason Street
Hammond, In 46320

The Construction and Design Group
2212 Lathrop ave
North Riverside, IL 60546

Town of Cedar Lake
Utility Billing Department
PO Box 707
Cedar Lake, IN 46303

Town of Schererville
10 East Joliet St.
Schererville, IN 46375

United States Attorney's Office
110 North College Avenue, Suite 700
Tyler, Texas 75702-0204

United States Trustee's Office
110 North College Avenue, Suite 300
Tyler, Texas 75702-7231

US Management of Angola I
2721 Chichester Lane
Fort Wayne, IN 46815

Verifone
PO BOX 854060
Minneapolis, MN 55485

Waste Management National Services, INC
PO Box 740023
Atlanta, GA 30374

Winfield Randolph, LLC
831 Washington St
Michigan City, IN 46360